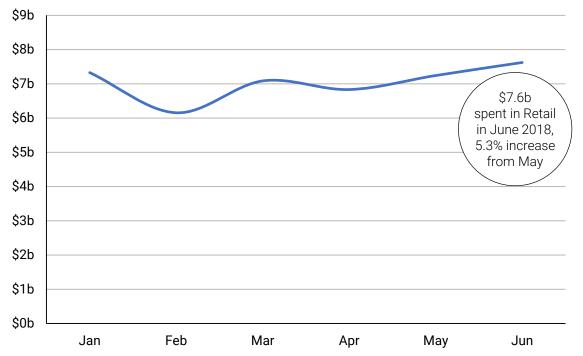
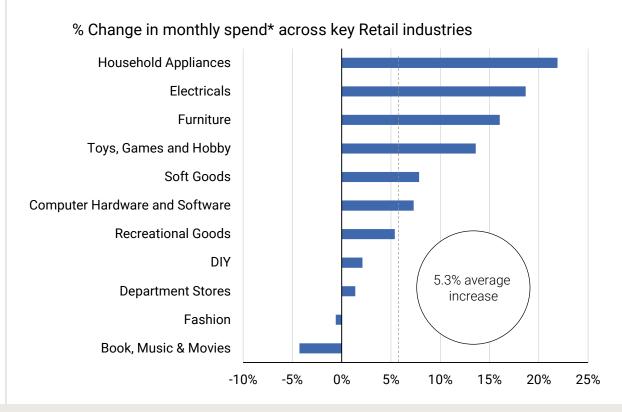
The Australian retail EOFY sales contribute to June's performance as one of the highest sales months of the year, with household appliances in particular seeing significant increases in spend

Monthly spend on key Retail industries





At the end of the financial year, June spend* increases. In 2018, consumers spent \$7.6b in card transactions in the retail sectors across home, fashion and entertainment

Household Appliances sees the biggest uplift with a 22% increase in spend from May to June. Spend across Fashion and Books, Music and Movies see a decline in spend month on month



Quantium's Crowd segmentation can identify the shoppers most responsive to EOFY sales in each industry, to help inform a brand's marketing strategy during this time of year



Older demographics are highly receptive to sales in electronics with Crowds such as Provincial Wealth demonstrating a 33%* increase in spend. They are more likely than the average household to buy at brands such as Harvey Norman (2.0x) and TV Direct 2U (1.9x)

For more information click here

Households of greater affluence displayed a greater responses to sales in household appliances. Countryside Elite spent 45%* more on this category in June with a high affinity with brands such as Betta Electrical (3.2x) and Retravision (2.9x)

For more information click here

Younger shoppers are attracted to EOFY furniture sales with Young and Carefree spending 47%* more in June. This segment have a higher likelihood than the population to shop at brands including Homemakers (1.2x) and Fantastic Furniture (1.2x)

For more information click here

Families displayed the greatest increase in spend on toys, hobbies and games with Crowds such as Suburban Thrift increasing their spend in June by 22%*. This Crowd has a high affinity with Toymate (2.1x) and Xbox Live (1.7x)

For more information click here

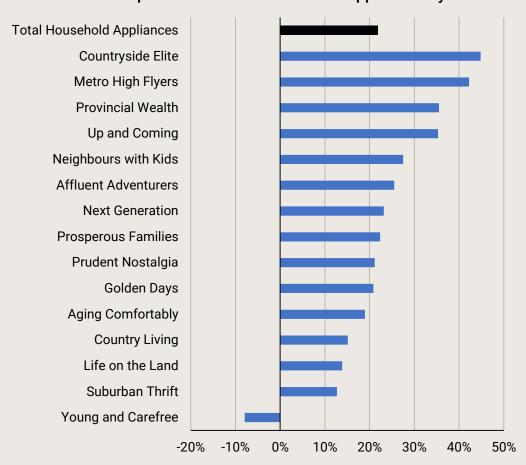
High affluence households were behind the increase in sales at department stores in June. Golden Days increased their spend by 7%* and showed a high affinity with brands including David Jones (2.4x), Myer (1.7x) and Harris Scarfe (1.2x)



High affluence Crowds get in a spin over sales in household appliances but younger groups are also keen to hoover up deals

Crowds	Total MoM spend increase*	Spend per shopper	High affinity brands		
Countryside Elite	44%	\$414	Betta 3.2x	retraVision 2.9x	thermomix 2.8x
Metro High Flyers	42%	\$427	SAMSUNG 1.6x	Winning 1.3x	Harvey Norman 1.2x
Provincial Wealth	36%	\$420	retraVision 3.5x	Betta 3.5x	THE GOOD GUYS
Up and Coming	35%	\$365	SAMSUNG 1.6x	Harvey Norman 1.0x	WORLD 1.0x

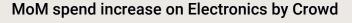
MoM spend increase on Household Appliances by Crowd

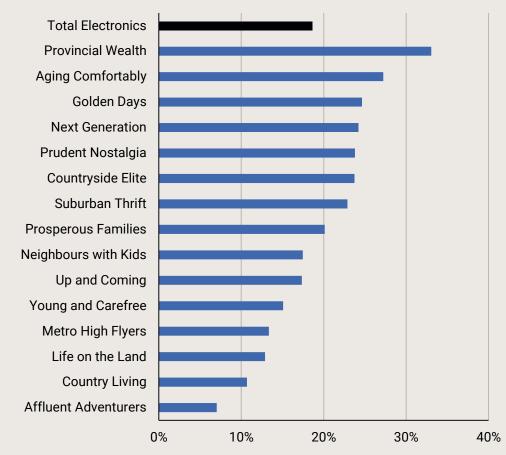




Older households are tuned in to sales in electronics and exhibit the greatest increase in spend in June

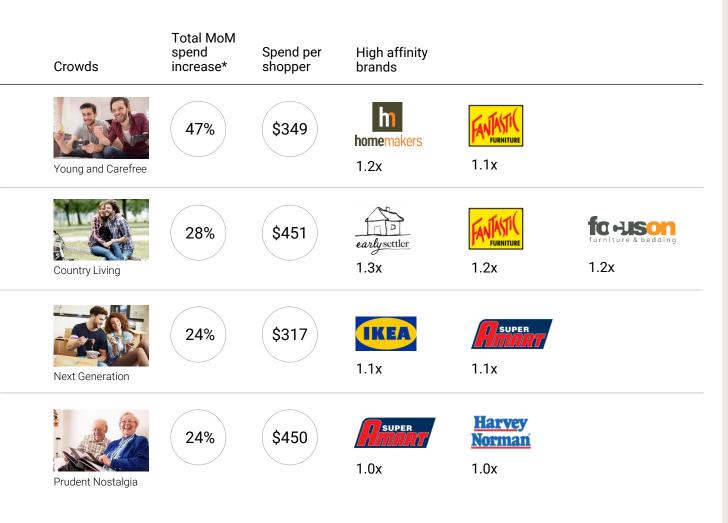
Crowds	Total MoM spend increase*	Spend per shopper	High affinity brands		
Provincial Wealth	33%	\$332	Harvey Norman 2.0x	TV Direct as seen on TV products 1.9x	DICK SMITH 1.6x
Aging Comfortably	27%	\$279	TV Direct as seen on TV products 2.0x	JOYCE MAYNE THE SMANT MONEY SHOPS 1.4x	Jaucar 1.3x
Golden Days	25%	\$319	D <u>O M A Y N</u> E° 2.0x	tech≥go 1.5x	
Next Generation	24%	\$191	kugan° 1.1x	JB HI-FI 1.1x	



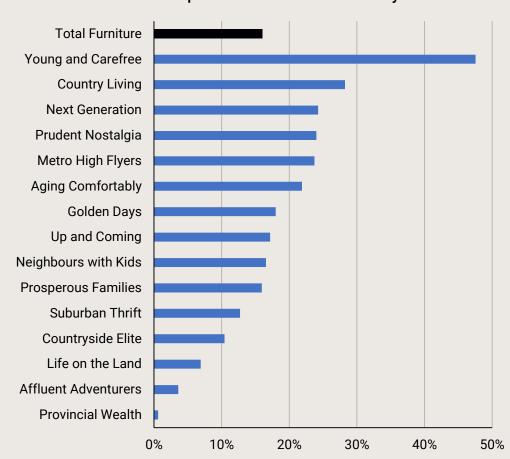




Young households get out of bed for the furniture sales, but response to discounts decline towards higher affluence segments



MoM spend increase on Furniture by Crowd

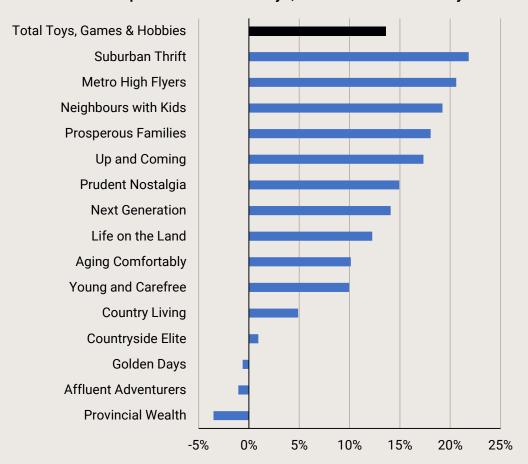




Families aren't the only households to get serious about sales in toys, games and hobbies, with Metro High Flyers proving they're not too busy to have time to play

Crowds	Total MoM spend increase*	Spend per shopper	High affinity brands		
Suburban Thrift	22%	\$81	2.1x	№ XBOX LIVE	EBGAMES 1.6x
Metro High Flyers	21%	\$118	VALVE 1.5x	Nintendo 1.5x	ART CRAFT 1.2x
Neighbours with Kids	19%	\$100	2.5x	Toys Pus 2.2x	1.5 x
Prosperous Families	18%	\$119	Kidstuff EST. 1969 4.4x	Australian TEOGRAPHIC 2.4x	2.2x

MoM spend increase on Toys, Games and Hobbies by Crowd





How to maximise campaign effectiveness in three simple steps...



Know your category and the most important shoppers to your brand



EOFY sales in electronics retailing:

Spend in electronics increased 19% from May to June 2018.

Older generations demonstrated the greatest response to sales with an average increase in spend of 27%

Families increase their spend by 19% and account for 42% of total spend in June



Determine your optimal audience for driving growth through Q.Segments.



Audience for electronic retail sales:

When launching sales in electronics there are eight optimal Crowds that provide a reach of 57% of shoppers that average a **24% increase in spend**:

Provincial Wealth Aging Comfortably

Golden Days **Next Generation**

Prudent Nostalgia Countryside Elite

Suburban Thrift Prosperous Families



Activate Q.Segments across Quantium's partner network



Digital

Social / mobile





Out of home







MEDIA GROUP Quantcast

Daily **Mail** Australia





Magazines

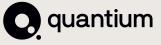












Want to know more about our Crowds? Explore them here



Affluent Adventurers



Aging Comfortably



Country Living



Countryside Elite



Golden Days



Life on the Land



Metro High Flyers



Neighbours with Kids



Next Generation



Prosperous Families



Provincial Wealth



Prudent Nostalgia



Suburban Thrift



Up and Coming

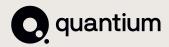


Young and Carefree



We'd love to come in and demonstrate the benefits of Crowds and our other QSegment audiences for your brand.

Email us at qmedia@quantium.com for more information



Disclaimer: This document comprises, and is the subject of intellectual property (including copyright) and confidentiality rights of one or multiple owners, including The Quantium Group Pty Limited and its affiliates (Quantium) and where applicable, its third-party data owners (Data Providers), together (IP Owners). The information contained in this document may have been prepared using raw data owned by the Data Providers have not been involved in the analysis of the raw data, the preparation of, or the information contained in the document. The IP Owners do not make any representation (express or implied), nor give any guarantee or warranty in relation to the accuracy, completeness or approprieteness or appropriate party in relation to the accuracy or provider on this document. None of the IP Owners will have any liability for any use or disclosure by the recipient of any information contained in, or derived from this document. To the maximum extent permitted by law, the IP Owners expressly disclaim, take no responsibility for and have no liability for the preparation, contents, accuracy or completeness of this document, nor the analysis on which it is based. This document is provided in confidence, may only be used for the purpose provided, and may not be copied, reproduced, distributed, disclosed or made available to a third party in any way except strictly in accordance with the applicable written terms and conditions between you and Quantium, or otherwise with Quantium's prior written permission